

Hawsons Wealth Management



This Might Help...!



AIM	— Alternative Investment Market	DWP	— The Department for Work and Pensions
AMC	— Annual Management Charge	ECB	— European Central Bank
AML	— Anti Money Laundering	EEA	— European Economic Area
ARP	— Annual Percentage Rate	EIS	— Enterprise Investment Scheme
AUA	— Assets under Administration / Assets under Advice	EIME	— Emerging Market Economy
AUM	— Assets under Management	EMEA	— Europe, Middle East, Africa
BoE	— Bank of England	EPP	— Executive Pension Plan
BPS	— Bespoke Portfolio Service	EU	— European Union
CEO	— Chief Executive Officer	FA	— Finance Act
CGT	— Capital Gains Tax	FAMR	— Financial Advice Market Review
CI	— Critical Illness	FATCA	— Foreign Account Tax Compliance Act
CIMPS	— Contracted- in Money Purchase Scheme	FCA	— Financial Conduct Authority
COBS	— Conduct of Business Sourcebook	FoF	— Funds of Funds
COMPS	— Contracted-out Money Purchase Scheme	FOS	— Financial Ombudsman Service
CPA	— Compulsory Purchase Annuity	FPC	— Financial Policy Committee
CPI	— Consumer Price Index	FSA	— Financial Services Authority
CT	— Corporation Tax	FSAVC	— Free Standing Additional Voluntary Contribution
CTF	— Child Trust Fund	FSMA	— Financial Services and Markets Act 2000
CWP	— Conventional with Profits	FTSE	— Financial Times Stock Exchange
DB	— Defined Benefit	GAD	— Government Actuarial Department
DC	— Defined Contribution	GAO	— Guaranteed Annuity Option
DFM	— Discretionary Fund Manager	GAR	— Guaranteed Annuity Rate
DIM	— Discretionary Investment Manger	GDP	— Gross Domestic Product
DPS	— Discretionary Portfolio Service	GDPR	— General Data Protection Regulation
		GIA	— General Investment Account

Financial Services Abbreviations Buster

GIP	— Group Income Protection	OPRA	— Occupational Pensions Regulatory Authority
GMP	— Guaranteed Minimum Pension	OPS	— Occupational Pensions Scheme
GPP	— Group Personal Pension	PFS	— Personal Finance Society
GPPP	— Group Personal Pension Plan	PHI	— Permanent Health Insurance
HMRC	— Her Majesty's Revenue & Customs	PPFM	— Principles and Practices of Financial Management
HNW	— High Net Worth	PPI	— Payment Protection Insurance
IFA	— Independent Financial Adviser	PPP	— Personal Pension Plan
IHT	— Inheritance Tax	PRA	— Prudential Regulation Authority
IMA	— Investment Management Association	PRC	— Prudential Regulation Committee
IMD	— Insurance Mediation Directive	PRIIP	— Packaged Retail and Insurance-based Investment Product
IMF	— International Monetary Fund	PRIP	— Packaged Retail Investment Product
IP	— Income Protection/ Individual Protection	QNUPS	— Qualifying Non- UK Pension Scheme
IPO	— Initial Public Offering	QROPS	— Qualifying Recognised Overseas Pension Scheme
IR	— Inland Revenue	RDR	— Retail Distribution Review
ISA	— Individual Savings Account	RPI	— Retail Price Index
ISIN	— International Securities Identification Number	SEIS	— Seed Enterprise Investment Scheme
KID	— Key Information Document	SIPP	— Self Invested Personal Pension
KII	— Key Investor Information	SMEs	— Small and Medium- Sized Enterprises
KIID	— Key Investor Information Document	SPS	— Statement of Professional Standing
LIBOR	— London Interbank Offered Rate	SSAS	— Small Self-Administered Scheme
LLP	— Limited Liability Partnership	TCF	— Treating Customers Fairly
MBI	— Management Buy In	TER	— Total Expense Ratio
MBO	— Management Buy Out	TPR	— The Pensions Regulator
MIFID	— Markets in Financial Instruments Directive	TV	— Transfer Value
MPC	— Monetary Policy Committee	TVA	— Transfer Value Analysis
MPS	— Managed Portfolio Service	UCITS	— Unregulated Collective Investment Scheme
MVR	— Market Value Reduction	UHNW	— Ultra High Net Worth
MVA	— Market Value Adjustment	UL	— Unit Linked
NAV	— Net Asset Value	UWP	— Unitised With Profits
NBV	— Net Book Value	VAT	— Value Added Tax
NISA	— New Individual Savings Account	VCT	— Venture Capital Trust
OEIC	— Open Ended Investment Company	WP	— With Profits
OMO	— Open Market Option	WoM	— Whole of Market
ONS	— Office for National Statistics		

